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ASX RELEASE

15<sup>th</sup> October 2009

Company Announcements

Australian Securities Exchange

### SHARE PLACEMENT

Auzex Resources Limited announces that it has raised AUD 230,000 by the placement of 1,150,000 fully paid ordinary shares at a price of AUD 0.20 per share to a group of investors. The shares will be issued on Monday 26 October 2009, and an Appendix 3B will be released to ASX on this date.

Auzex is also discussing a possible agreement with those investors for them to source additional investment in Auzex from other investors.

Auzex has agreed that, subject to fiduciary and other customary exceptions, it will not enter into any other corporate or project agreements until Monday 26 October 2009.

For further information please check our website ([www.auzex.com.au](http://www.auzex.com.au)) or contact Eugene Iliescu (Managing Director) or John Lawton (Executive Chairman) on +617 3303 0198 / 3333 2822

**Eugene Iliescu**  
**Managing Director**

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