

Level 30, 10 Eagle Street  
Brisbane Q 4000 Australia  
GPO Box 3249  
Brisbane Q 4001 Australia  
Tel +61 7 3303 0198  
Fax +61 7 3303 0111  
[www.auzex.com](http://www.auzex.com)

ASX RELEASE

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Company Announcements  
Australian Securities Exchange

Dear Sirs

### **Share Purchase Plan**

Auzex Resources (Auzex) is pleased to announce that it has completed its share purchase plan following the issue of 3.85 million shares at 15 cents per share raising a total of \$577,000.

The SPP shares will be allotted today, with quotation expected on 25 May, 2009.

Following completion of the SPP, the Company's share capital will have expanded from 33.5 million shares to 37.4 million shares.

As announced on 12 May 2009, the Company is now inviting applications from eligible shareholders to subscribe for unallocated shares arising from the share purchase plan which will close on 25 May 2009. Invitations to subscribe can only be made to those persons to whom invitations or offers can be made without formal disclosure under Part 6D of the Corporations Act.

The funds raised from the SPP and subsequent placement of unallocated shares are designed to strengthen the Auzex Resources balance sheet to enable it to seek partners for the Kingsgate molybdenum-silica-bismuth Project in northern New South Wales, evaluate the Khartoum tin Project and explore the Company's gold targets.

Auzex Resources wishes to thank its loyal shareholders for their strong support of the Company.

For further information please check our website ([www.auzex.com](http://www.auzex.com)) or contact Eugene Iliescu or John Lawton on +617 3303 0393 or +617 3303 0198 respectively.

**Eugene Iliescu**  
Managing Director