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ASX RELEASE

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Company Announcements
Australian Securities Exchange

Share Purchase Plan & Unallocated Shares

Auzex Resources advises that unallocated shares in the current Share Purchase Plan (SPP) will be available for subscription by existing shareholders and new shareholders at the same price of 15 cents per share.

Invitations to subscribe for shares will only be made to those persons to whom invitations or offers can be made without formal disclosure under Part 6D of the Corporations Act.


These include the following shareholders:

- a) shareholders to whom personal offers are made under section 708(1) - (7) of the Corporations Act;
- b) sophisticated investors (in accordance with section 708(8) of the Corporations Act);
- c) experienced investors (in accordance with section 708(10) of the Corporations Act);
- d) professional investors (in accordance with section 708(11) of the Corporations Act); or
- e) Senior managers of the Company (in accordance with section 708(12) of the Corporations Act).

The SPP closes on the 15th May 2009 and invitations to subscribe for unallocated shares close on the 25th May 2009.

In the event of over subscription of unallocated shares, existing shareholders will be given first preference with scale back on a pro-rata basis to new shareholders followed by a scale back if required to existing shareholders.

For further information please contact Eugene Iliescu or John Lawton on +617 3303 0393 or +617 3303 0198 respectively.



Eugene Iliescu
Managing Director