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ASX RELEASE

23rd March 2009

Company Announcements
Australian Securities Exchange

KINGSGATE AND KHARTOUM PROJECTS DATA ROOM OPEN



Auzex Resources advises that Melbourne strategic consulting groups Heuris Partners and SLM Corporate who are exclusively marketing Auzex's Kingsgate Molybdenum-Silica-Bismuth and Khartoum Tin Projects to a range of potential strategic and financial investors, have on the 21st April 2009 opened the data room to parties responding to the initial information package on the Kingsgate project.

For further information please check our website (www.auzex.com) or contact Eugene Iliescu on +617 3303 0393.






Eugene Iliescu
Managing Director

Proposed Offer Timetable¹

		April 2009						
		S	M	T	W	T	F	S
	Initial Marketing campaign				1	2	3	4
		5	6	7	8	9	10	11
		12	13	14	15	16	17	18
	Access to Data Room	19	20	21	22	23	24	25
		26	27	28	29	30		

		May 2009						
		S	M	T	W	T	F	S
		31					1	2
		3	4	5	6	7	8	9
		10	11	12	13	14	15	16
		17	18	19	20	21	22	23
		24	25	26	27	28	29	30

		June 2009						
		S	M	T	W	T	F	S
			1	2	3	4	5	6
	Receive offers	7	8	9	10	11	12	13
	Negotiate Agreements	14	15	16	17	18	19	20
		21	22	23	24	25	26	27
	Execute Agreement	28	29	30				

¹ Subject to the Scope and level of interest