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ASX RELEASE

21 April 2009

Company Announcements
Australian Securities Exchange

Dear Sirs

Share Purchase Plan extension

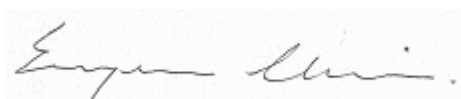
We refer to the shareholder purchase plan announced on 30 March 2009. The share purchase plan will now close on 15 May 2009, instead of 30 April 2009 as previously announced.

The remainder of the shareholder purchase plan timetable is now:

Close date:	15 May 2009 (5.00pm Brisbane time)
Expected Issue and allotment of shares:	20 May 2009
Expected Quotation of shares on ASX:	22 May 2009

The funds raised from this SPP are designed to strengthen the Auzex Resources balance sheet to enable it to seek partners for the Kingsgate molybdenum-silica-bismuth Project in northern New South Wales, evaluate the Khartoum tin Project and explore the Company's gold targets.

For further information please check our website (www.auzex.com) or contact Eugene Iliescu or John Lawton on +617 3303 0393 or +617 3303 0198 respectively.



Eugene Iliescu
Managing Director