

Level 30 , AMP Place , 10 Eagle Street , BRISBANE , QLD, AUSTRALIA, 4000

31 July 2008

Company Announcements
Australian Securities Exchange

Dear Sirs

Prospectus for 1:2 non-renounceable pro-rata offer of 75 cent options expiring 30 September 2010

Auzex Resources Limited today completed the despatch to shareholders of the Prospectus and entitlement and acceptance form in relation to the pro-rata offer of one option over a fully paid ordinary share for every two fully paid ordinary shares held at the Record Date of 28 July 2008.

In accordance with the timetable in the Offer Document, the rights issue closes at 5.00pm Brisbane time on 22 August 2008 for Australian shareholders and 5.00pm Auckland time on 22 August 2008 for New Zealand shareholders.

Yours sincerely



John Lawton
Executive Chairman