

Level 30 , AMP Place , 10 Eagle Street , BRISBANE , QLD, AUSTRALIA, 4000

31 July 2008

Company Announcements  
Australian Securities Exchange

Dear Sirs

**Replacement Prospectus for 1:2 non-renounceable pro-rata offer of 75 cent options  
expiring 30 September 2010**

Auzex Resources Limited has amended its pro rata options offer to enable eligible shareholders with a registered address in New Zealand to apply for options in New Zealand currency at an issue price of NZ\$0.13 per option, based on an exchange rate on 23 July 2008 of A\$1.00:\$NZ1.2844.

The offer will close on 22 August 2008 at 5.00pm Brisbane time for Australian shareholders and at 5.00pm Auckland time for New Zealand shareholders.

A replacement prospectus has been lodged with the ASIC and will be despatched today to shareholders.

Yours sincerely



**John Lawton**  
Executive Chairman