

Auzex Resources Limited ABN 74 106 444 606 (Company)

Pre-quotation Disclosure

Annexure F - Number of securities subject to escrow and the escrow period applied to those securities

- 1 The following securities, being a total of 9,184,000 ordinary shares and a total of 3,000,000 options in the capital of the Company are restricted securities held on the Company's issuer sponsored subregister for a period of 24 months from the date of official quotation of the Company's shares on ASX:
 - 1.1 6,750,000 ordinary shares issued to Peninsula Goldfields Pty Ltd.
 - 1.2 1,092,000 ordinary shares issued to Kenex Knowledge Systems Ltd.
 - 1.3 250,000 ordinary shares issued to Paul Frederiks.
 - 1.4 125,000 options exercisable at \$1.00 each between 1 September 2007 and 30 August 2010 issued to Paul Frederiks.
 - 1.5 125,000 options exercisable at \$0.75 each between 1 September 2006 and 30 August 2010 issued to Paul Frederiks.
 - 1.6 1,092,000 ordinary shares issued to Roger Mustard.
 - 1.7 250,000 options exercisable at \$1.00 each between 1 September 2007 and 30 August 2010 issued to Roger Mustard.
 - 1.8 250,000 options exercisable at \$0.75 each between 1 September 2006 and 30 August 2010 issued to Roger Mustard.
 - 1.9 250,000 options exercisable at \$1.00 each between 1 September 2007 and 30 August 2010 issued to John Lawton.
 - 1.10 250,000 options exercisable at \$0.75 each between 1 September 2006 and 30 August 2010 issued to John Lawton.
 - 1.11 250,000 options exercisable at \$1.00 each between 1 September 2007 and 30 August 2010 issued to Greg Partington.
 - 1.12 250,000 options exercisable at \$0.75 each between 1 September 2006 and 30 August 2010 issued to Greg Partington.
 - 1.13 125,000 options exercisable at \$1.00 each between 1 September 2007 and 30 August 2010 issued to Chris Baker.
 - 1.14 125,000 options exercisable at \$0.75 each between 1 September 2006 and 30 August 2010 issued to Chris Baker.
 - 1.15 1,000,000 options exercisable at \$0.50 each between 1 October 2005 and 30 September 2010 issued to Philip Chisholm or his associated entity.

- 2 The following securities being a total of 1,328,000 ordinary shares in the capital of the Company, are restricted securities held the Company's issuer sponsored subregister for a period of 12 months from 27 May 2005 (Date of Issue):
- 2.1 50,000 ordinary shares issued to Sam Goulopoulos Pty Ltd as trustee for the Sam Goulopoulos Family Account.
 - 2.2 80,000 ordinary shares issued to First NZ Capital Custodians Limited as trustee for the Client Securities Account.
 - 2.3 40,000 ordinary shares issued to Durak Investment Corporation Pty Ltd as trustee for the Superfund Account.
 - 2.4 60,000 ordinary shares issued to Durak Investment Corporation Pty Ltd.
 - 2.5 60,000 ordinary shares issued to Peter Wolfram, Christian Eschenbach, Jane Marie Eschenbach and Alasdair Donald McBeth as trustees for the JPF Trust.
 - 2.6 200,000 ordinary shares issued to Jennifer Margaret Illiescu.
 - 2.7 35,000 ordinary shares issued to Ewen Thomas Griffiths.
 - 2.8 50,000 ordinary shares issued to Mark Goulopoulos.
 - 2.9 128,000 ordinary shares issued to Joan Patricia Fernon and David Michael Lawton.
 - 2.10 60,000 ordinary shares issued to Michael Ellis and Sarah Ellis as trustee for the Ellis Family Account.
 - 2.11 300,000 ordinary shares issued to Philip Chisholm and Jutta Barbara Chisholm atf the Chisholm Family Trust.
 - 2.12 65,000 ordinary shares issued to Susan Margaret Baxter.
 - 2.13 30,000 ordinary shares issued to Craig Baillie as trustee for the Baillie Superannuation Fund.
 - 2.14 70,000 ordinary shares issued to Craig Baillie.
 - 2.15 100,000 ordinary shares issued to Tony Adams.