

Auzex Resources Limited ABN 74 106 444 606 (Company)**Annexure E - Pre-quotations Disclosure**

1 Issue of shares to Kenex Knowledge Systems Limited and Roger Mustard

On 23 September 2005 the Company issued:

- 1.1 536,500 fully paid ordinary shares to Kenex Knowledge Systems Limited;
and
- 1.2 192,498 fully paid ordinary shares to Roger Mustard.

2 Transfer of shares from Peninsula Goldfields Pty Ltd to Roger Mustard and Paul Frederiks

On 21 September 2005 Peninsula Goldfields Pty Ltd transferred:

- 2.1 250,000 fully paid ordinary shares in the Company to Paul Frederiks; and
- 2.2 344,002 fully paid ordinary shares in the Company to Roger Mustard.