



MARKET RELEASE

30 September 2005

AUZEX RESOURCES LIMITED

PRE-QUOTATION DISCLOSURE

AUZEX RESOURCES LIMITED (the "Company") was admitted to the Official List of Australian Stock Exchange Limited today, 30 September 2005.

Official Quotation of the following securities will commence at 10.30 a.m. E.S.T. on Tuesday, 4 October 2005.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. List of the top 20 holders.
3. Full terms and conditions of employee option plan.
4. Statement confirming issue of options together with full terms and conditions of options not granted under employee option plan.
5. Statement confirming issue of shares and transfer of shares.
6. Number and escrow period of restricted securities.
7. Update on the impact of the International Financial Reporting Standards.
8. Constitution.
9. Appendix 1A.

Security Code: AZX

A handwritten signature in black ink, appearing to read 'Ben McGuckin'.

Ben McGuckin
Adviser, Issuers (Brisbane)